

## Appropriateness Statement

### Is CFD trading appropriate for me?

Trading CFDs is not appropriate for everyone and we would normally expect these products to be used by persons who:

- have a high risk tolerance
- are trading with money that they can afford to lose
- have experience with, and are comfortable trading on financial markets and understand the impact and risks associated with margin trading
- generally want to acquire short term exposures to financial instruments/markets
- have a diversified investment and savings portfolio

CFDs are offered for trading at OANDA on an **execution only basis**, meaning no advice or recommendation is given nor monitoring or risk management assistance provided.

These products are appropriate for the following individuals

- experienced traders
- inexperienced traders who understand the risks and who have disposable income
- those with a high risk tolerance

These products are not appropriate for anyone who has low income and low savings

### How we conduct Appropriateness

During the onboarding process, we will ask you a number of questions and request certain information from you that will help us to determine whether trading our products is appropriate for you.

It is your responsibility to provide us with correct and up-to-date information, otherwise we will not be able to assess your appropriateness correctly which will result in our inability to accept your application for a trading account.